

ITO EN, LTD.

June 3, 2009

ITO EN, LTD. (Securities number: 2593)

(URL <http://www.itoen.co.jp>)

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Consolidated Financial Results

for the fiscal year ended April 30, 2009

Date of General Shareholders' Meeting (as planned): July 28, 2009

Annual Report Filing Date (as planned): July 29, 2009

Dividend Payable Date (as planned): July 29, 2009

For Immediate Release

(Figures are rounded down to million yen.)

1. Performance in the fiscal year ended April 30, 2009 (May 1, 2008 - April 30, 2009)

(1) Results of operations – consolidated (% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen		Million yen		Million yen		Million yen	
4/30/2009	332,847	1.5%	10,613	-44.8%	10,376	-43.0%	4,765	-52.8%
4/30/2008	328,071	5.8%	19,236	-15.6%	18,215	-18.2%	10,096	-17.7%

	Net income per share	Net income per share (diluted)	ROE (Return on Equity)	Ordinary income to total assets	Operating income ratio to net sales
	Yen	Yen			
4/30/2009	35.47	35.36	4.7%	6.6%	3.2%
4/30/2008	81.61	81.33	10.6%	12.5%	5.9%

Note: Equity income from an unconsolidated subsidiary and affiliates: 4/30/2009 73 million yen 4/30/2008 93 million yen

Note: The above of information per share pertains to common stock. For information per share of Class-A Preferred Stock, refer to page 3.

(2) Financial position – consolidated

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen		Yen
4/30/2009	160,803	99,989	62.1%	800.94
4/30/2008	154,687	104,519	67.5%	836.81

Note: Equity: 4/30/2009 99,828 million yen 4/30/2008 104,427 million yen

Note: The above of information per share pertains to common stock. For information per share of Class-A Preferred Stock, refer to page 3.

(3) Extracts from statements of consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
4/30/2009	5,350	(7,222)	(6,615)	13,988
4/30/2008	4,945	(14,167)	10,050	22,549

2. Dividends

(Record date)	Dividend per share					Total dividend Paid	Dividend payout ratio (consolidated)	Dividend on net assets (consolidated)
	First quarter end	Second quarter end	Third quarter end	Year end	Full year			
	Yen	Yen	Yen	Yen	Yen	Million yen		
4/30/2008	-	19.00	-	19.00	38.00	3,388	46.6%	4.5%
4/30/2009	-	19.00	-	19.00	38.00	3,389	107.1%	4.6%
4/30/2010 (Forecast)	-	19.00	-	19.00	38.00		97.5%	

Note: The above "Dividends" pertains to common stock. For "Dividends" for Class-A Preferred Stock, refer to page 3.

3. Forecasted consolidated operation results for the fiscal year ending April 30, 2010 (May 1, 2009 - April 30, 2010)

(% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen		Million yen		Million yen		Million yen		Yen
10/31/2009	181,700	0.1%	8,500	19.3%	8,100	13.9%	3,800	19.1%	29.13
4/30/2010	335,500	0.8%	12,000	13.1%	11,000	6.0%	5,200	9.1%	38.96

Note: The above "Net income per share" pertains to common stock. For "Net income per share" for Class-A Preferred Stock, refer to page 3.

4. Others

(1) Changes in important subsidiaries during the period (Changes in certain specified subsidiaries resulting in revised scope of consolidation): None

(2) Changes in accounting principles, procedures, presentation methods, etc., pertaining to preparation of consolidated financial statements
(Those to be stated as significant accounting policies)

1. Changes associated with revisions in accounting standards: Yes
2. Other changes: None

Note: For details, refer to "(7) Changes in important items fundamental to the preparation of consolidated financial statements", on page 19.

(3) Shares outstanding

1. Numbers of shares outstanding (including treasury stock) 4/30/2009 91,212,380 4/30/2008 91,212,380
2. Numbers of treasury stock 4/30/2009 2,019,425 4/30/2008 2,021,407

Note: The above "Shares outstanding" pertains to common stock. For "Shares outstanding" for Class-A Preferred Stock, refer to page 3.

(Reference) Selected Non-consolidated Financial Data**1. Performance in the fiscal year ended April 30, 2009 (May 1, 2008 - April 30, 2009)**

(1) Results of operations – non-consolidated (% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen		Million yen		Million yen		Million yen	
4/30/2009	312,622	1.3%	10,227	-47.8%	10,449	-44.9%	4,293	-61.4%
4/30/2008	308,631	3.6%	19,605	-13.1%	18,955	-16.4%	11,123	-12.9%

	Net income per share	Net income per share (diluted)
	Yen	Yen
4/30/2009	31.68	31.58
4/30/2008	90.18	89.86

(2) Financial position – non-consolidated

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen		Yen
4/30/2009	160,652	103,617	64.5%	831.28
4/30/2008	153,546	108,005	70.3%	865.43

Note: Equity: 4/30/2009 103,603 million yen 4/30/2008 107,987 million yen

Note: The above of information per share pertains to common stock. For information per share of Class-A Preferred Stock, refer to page 3.

2. Forecasted non-consolidated operation results for the fiscal year ending April 30, 2010 (May 1, 2009 - April 30, 2010)

(% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen		Million yen		Million yen		Million yen		Yen
10/31/2009	171,000	0.0%	8,450	19.8%	8,630	15.7%	4,560	8.0%	35.23
4/30/2010	314,000	0.4%	11,500	12.4%	11,000	5.3%	6,100	42.1%	46.20

Note: The above "Net income per share" pertains to common stock. For "Net income per share" for Class-A Preferred Stock, refer to page 3.

Note: Request for appropriate use of the business outlook and other special remarks

The forecasts are based on information available to the management at the time of an announcement. Due to variable factors, actual results may be different from the forecast figures. For the basis of presumption of the forecasted operation results and the notes on its use, refer to page 4.

3. Information per share of classified stock**(1) Information per share of Class-A Preferred Stock in consolidated operation results (May 1, 2008 - April 30, 2009)**

	Net income per share	Net income per share (diluted)	Net assets per share
	Yen	Yen	Yen
4/30/2009	45.47	45.36	805.94
4/30/2008	91.69	91.41	845.61

(2) Dividends – Class-A Preferred Stock

(Record date)	Dividend per share					Total dividend Paid	Dividend payout ratio (consolidated)	Dividend on net assets (consolidated)
	First quarter end	Second quarter end	Third quarter end	Year end	Full year			
	Yen	Yen	Yen	Yen	Yen	Million yen		
4/30/2008	-	24.00	-	24.00	48.00	1,487	52.3%	5.0%
4/30/2009	-	24.00	-	24.00	48.00	1,690	105.6%	5.8%
4/30/2010 (Forecast)	-	24.00	-	24.00	48.00	-	98.0%	-

(3) Information per share of Class-A Preferred Stock in forecasted consolidated operation results

	Net income per share (consolidated)	Net income per share (non-consolidated)
	Yen	Yen
10/31/2009	34.13	40.23
4/30/2010	48.96	56.20

(4) Shares outstanding – Class-A Preferred Stock

1. Numbers of shares outstanding (including treasury stock)

4/30/2009	35,246,962	4/30/2008	35,246,962
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2. Numbers of treasury stock

4/30/2009	21,222	4/30/2008	16,106
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(5) Information per share of Class-A Preferred Stock in non-consolidated operation results (May 1, 2008 - April 30, 2009)

	Net income per share	Net income per share (diluted)	Net assets per share
	Yen	Yen	Yen
4/30/2009	41.68	41.58	836.28
4/30/2008	100.25	99.94	874.22